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Attorneys for Mathew A. Pliskin, as Trustee, and the  
Trust Board

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SAN FERNANDO VALLEY DIVISION**

In re:

ICPW Liquidation Corporation, a  
California corporation,<sup>1</sup>

Debtor and Debtor in Possession.

In re:

ICPW Liquidation Corporation, a Nevada  
corporation,<sup>2</sup>

Debtor and Debtor in Possession.

Affects:

☒ Both Debtors

☐ Ironclad Performance Wear  
Corporation, a California corporation

☐ Ironclad Performance Wear  
Corporation, a Nevada corporation.

Case No. 1:17-bk-12408-MB  
Jointly administered with:  
Case No. 1:17-bk-12409-MB

Chapter 11

**NOTICE OF POST-CONFIRMATION  
STATUS CONFERENCE**

Post-Confirmation Status Conference:

Date: August 28, 2018  
Time: 1:30 p.m.  
Place: Courtroom "303"  
21041 Burbank Blvd.  
Woodland Hills, CA

**PLEASE TAKE NOTICE** that the Court, pursuant to the *Order Setting Post-Confirmation Status Conference* ("Order") [Docket No. 583], will conduct a post-confirmation status conference on August 28, 2018, at 1:30 p.m., in Courtroom 303, of the United States

<sup>1</sup> Formerly known as Ironclad Performance Wear Corporation, a California corporation.

<sup>2</sup> Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

1 Bankruptcy Court, Central District of California, 21041 Burbank Boulevard, Woodlands Hills,  
2 California. A copy of the above *Order* is attached hereto as Exhibit "A."

3  
4 Dated: August 3, 2018

DENTONS US LLP  
SAMUEL R. MAIZEL  
TANIA M. MOYRON

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6 By: /s/Tania M. Moyron  
7 Tania M. Moyron, Counsel to Mathew A. Pliskin,  
8 as Trustee, and the Trust Board  
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DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

**EXHIBIT A**

FILED & ENTERED

JUN 19 2018

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY Ogler DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SAN FERNANDO VALLEY DIVISION

In re:

ICPW LIQUIDATION CORPORATION,  
a California corporation,<sup>1</sup>

Debtor and Debtor in Possession.

In re:

ICPW LIQUIDATION CORPORATION,  
a Nevada corporation,<sup>2</sup>

Debtor and Debtor in Possession.

Lead Case No.: 1:17-bk-12408-MB  
Jointly administered with 1:17-bk-12409-MB

Chapter 11

**ORDER SETTING POST-  
CONFIRMATION STATUS  
CONFERENCE**

Post-Confirmation Status Conference

Date: August 28, 2018  
Time: 1:30 p.m.  
Cttrm: 303  
21041 Burbank Blvd.  
Woodland Hills, CA 91367

<sup>1</sup> Formerly known as Ironclad Performance Wear Corporation, a California corporation.

<sup>2</sup> Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

1 The Court, having reviewed the record of this bankruptcy case, and with good cause  
2 appearing therefor, **HEREBY ORDERS THAT:**

3 1. The Court will conduct a post-confirmation status conference on August 28, 2018, at  
4 1:30 p.m. in Courtroom 303.

5 2. By no later than August 7, 2018, Matthew A. Pliskin, the trustee (the "Trustee")  
6 under the trust (the "Trust") created pursuant to the *Debtors' and Official Committee of Equity*  
7 *Security Holders' Joint Plan of Liquidation Dated February 9, 2018* (the "Plan"), and that certain  
8 trust agreement dated as of February 28, 2018 (the "Trust Agreement"), entered into by and among  
9 the Trustee, ICPW Liquidation Corporation, a California corporation, and ICPW Liquidation  
10 Corporation, a Nevada corporation, and the Trust Board established under the Plan and Trust  
11 Agreement, April 30, 2018, must file and serve notice of the post-confirmation status conference.

12 3. By no later than August 14, 2018, the Trustee must file and serve a post-  
13 confirmation status report that complies with Local Bankruptcy Rule 3020-1(b) and describes what  
14 progress has been made toward consummation of the confirmed Plan.

15 4. Unless otherwise ordered by the Court, the Trustee must file and serve subsequent  
16 post-confirmation status reports no later than fourteen calendar days before any continued post-  
17 confirmation status conference.

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23 Date: June 19, 2018



24 Martin R Barash  
25 United States Bankruptcy Judge  
26  
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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017:

A true and correct copy of the document entitled (*specify*): **NOTICE OF POST-CONFIRMATION STATUS CONFERENCE** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the document will be served by the court via NEF and hyperlink to the document. On (*date*) **August 3, 2018**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Destiny N Almogue destiny.almogue@skadden.com, candice.spoon@skadden.com
- Shiva D Beck sbeck@foley.com, jcharrison@foley.com
- Ron Bender rb@lnbyb.com
- Cathrine M Castaldi ccastaldi@brownrudnick.com
- Lisa R Chandler lisa.chandler@ipfs.com
- Russell Clementson russell.clementson@usdoj.gov
- Aaron S Craig acraig@kslaw.com, lperry@kslaw.com
- Natalie B. Dagbandan natalie.dagbandan@bryancave.com, raul.morales@bryancave.com;theresa.macaulay@bryancave.com
- Steven M Gluck sgluck@juno.com
- Matthew A Gold courts@argopartners.net
- Monica Y Kim myk@lnbrb.com, myk@ecf.inforuptcy.com
- Jeffrey A Krieger jkrieger@ggfirm.com, kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;jking@greenbergglusker.com
- Samuel R Maizel samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com
- Krikor J Meshefejian kjm@lnbrb.com
- Tania M Moyron tania.moyron@dentons.com, chris.omeara@dentons.com
- S Margaux Ross margaux.ross@usdoj.gov
- Thomas C Scannell tscannell@gardere.com, acordero@gardere.com
- Susan K Seflin sseflin@brutzkusgubner.com
- Arjun Sivakumar asivakumar@brownrudnick.com
- Andrew T Solomon asolomon@solomoncramer.com
- John M Stern john.stern@oag.texas.gov, bk-mbecker@oag.texas.gov
- United States Trustee (SV) ustpreion16.wh.ecf@usdoj.gov
- Sharon Z. Weiss sharon.weiss@bclplaw.com, raul.morales@bclplaw.com
- Douglas Wolfe dwolfe@asmcapital.com

☐ Service information continued on attached page

### **2. SERVED BY UNITED STATES MAIL:**

On (*date*) **August 3, 2018**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

### **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **August 3, 2018**, I served the

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**BY PERSONAL DELIVERY**

Hon. Martin R. Barash  
US Bankruptcy Court  
Central District of California  
21041 Burbank Blvd., Suite 342/Ctrm. 303  
Woodland Hills, CA 91367

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 3, 2018 Christina O'Meara  
*Date Printed Name*

/s/Christina O'Meara  
*Signature*

**SERVED BY U.S. MAIL:**

<b><u>Secured Creditor</u></b> Radian Wareham Holding, Inc. Attn: Mike Tutor, CEO 5305 Distriplex Farms Memphis, TN 38141	<b><u>Counsel to Radian Wareham Holdings</u></b> E. Franklin Childress, Jr. Baker, Donelson, Bearman, Caldwell & Berkowitz, PC 165 Madison Ave, Suite 2000 Memphis, Tennessee 38103	U.S. Securities and Exchange Commission Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071-9591
CRG Financial LLC 100 Union Avenue Cresskill, NJ 07626		
<b><u>Governmental Agencies</u></b>		
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952	State Board of Equalization Account Information Group, MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029
Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001	Office of Unemployment Compensation Tax Services Department of Labor and Industry Commonwealth of Pennsylvania 651 Boas Street, Room 702 Harrisburg, PA 17121	US Department of Justice Office of the Attorney General of the US 950 Pennsylvania Avenue, NW Washington, DC 20530-0001
United States Attorney's Office Central District of California 312 North Spring Street, Suite 1200 Los Angeles, CA 90012	Wendi A. Horwitz Deputy Attorney General Department of Justice Office of the Attorney General 300 South Spring Street, Suite 1702 Los Angeles, CA 90013	Office of the Attorney General Consumer Law Section Attn: Bankruptcy Notices 455 Golden Gate Ave., Suite 11000 San Francisco, CA 94102
Xavier Baccera Attorney General of California California Department of Justice 1300 "I" Street Sacramento, CA 95814	California State Board of Pharmacy 1625 North Market Boulevard Sacramento, CA 95834	Department of Justice Office of the CA Attorney General 300 South Spring Street, Floor 9 Los Angeles, CA 90013
Kenneth Wang Department of Justice Office of the CA Attorney General 300 South Spring Street Los Angeles, CA 90013	Internal Revenue Service 300 North Los Angeles Street Los Angeles, CA 90012	State of California Franchise Tax Board 300 South Spring Street, #5704 Los Angeles, CA 90013
Employment Development Dept. 722 Capitol Mall Sacramento, CA 95814	Internal Revenue Service 600 Arch Street Philadelphia, PA 19101	California Secretary of State 1500 11 <sup>th</sup> Street Sacramento, CA 95814
Securities and Exchange Commission 200 Vesey Street, #400 New York, NY 10281		

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.



<b>Trust Board - SERVED BY EMAIL</b>		
Patrick W. O'Brien 301 Whitmore Lane Lake Forest, IL 60045-4707 Email: <b>obrien.pat@me.com</b>	Ronald Chez 1524 N. Astor Street Chicago, IL 60610 Email: <b>rlchez@rcn.com</b>	Scott Jarus 938 Duncan Avenue Manhattan Beach, CA 90266 Email: <b>scott.jarus@verizon.net</b>
<b>Trustee - SERVED BY EMAIL</b>		
Matthew Pliskin 2718 West Terrace Drive Tampa, Florida 33609 Email: <b>matthew@icpwliquidation.com</b>		